Interim separate statement of financial position for the period ended 30 June 2025

Non-current assets	Assets	Note	30 June 2025 BGN'000	31 December 2024 BGN'000	
Property, plant and equipment	Non-current assets				
Intangible assets 8	Goodwill	6	24 763	24 464	
Investment in subsidiaries 9 32 896 33 042 198 1					
Investment property	5				
Long-term related party receivables 33 354 354 Deferred tax assets 1 1 046 1 046 1 046 Total non-current assets 83 518 82 256 Current assets 1 1 1 060 1 563 Trade and other receivables 14 10 278 9 941 Prepayments and other assets 15 1 392 834 Related party receivables 33 4 389 9 953 Cash 16 3 896 9 953 Total current assets 16 3 896 9 953 Total assets 104 533 108 150 Equity 3 104 533 108 150 Equity and liabilities 2 21 015 25 894 Total assets 17.1 59 361 59 361 Feurity and liabilities 2 21 015 25 894 Total assets 17.1 59 361 59 361 Feurity and liabilities 17.2 (1 422) (1 689) Share capital 17.1					
Deferred tax assets 12					
Current assets 83 518 82 256 Current assets 1 1 1 060 1 563 Trade and other receivables 14 10 278 9 941 Prepayments and other assets 15 1 392 834 Related party receivables 33 4 389 9 953 Cash 16 3 896 9 953 Total current assets 21 015 25 894 Total assets 104 533 108 150 Equity and liabilities Equity and liabilities 8 9 361 Purchased own shares 17.2 19 361 59 361 Purchased own shares 17.2 19 422 11 893 Share premium reserve 17.3 5 957 6 016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 8 604 6 831 Profit for the year 8 604 6 831 Profit for the year 9 75 304 75 385 <					
Inventory 13 1 060 1 563 Trade and other receivables 14 10 278 9 941 Prepayments and other assets 15 1 392 834 Related party receivables 33 4 389 3 603 Cash 16 3 896 9 953 Total current assets 21 015 25 894 Total current assets Total assets 104 533 108 150 Equity and liabilities Equity and liabilities Equity and liabilities Equity and liabilities Total assets 17.1 59 361 59 361 Provision shares 17.2 (1 422) (1 689) Share premium reserve 17.3 59 57 6016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 2 5 304 75 304					
Inventory 13 1 060 1 563 Trade and other receivables 14 10 278 9 941 Prepayments and other assets 15 1 392 834 Related party receivables 33 4 389 3 603 Cash 16 3 896 9 953 Total current assets 21 015 25 894 Total current assets Total assets 104 533 108 150 Equity and liabilities Equity and liabilities Equity and liabilities Equity and liabilities Total assets 17.1 59 361 59 361 Provision shares 17.2 (1 422) (1 689) Share premium reserve 17.3 59 57 6016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 2 5 304 75 304	Command accords				
Trade and other receivables		13	1.060	1 563	
Prepayments and other assets 15	•				
Cash Total current assets 16 3 896 9 953 Total assets 21 015 25 894 Equity and liabilities 104 533 108 150 Equity and liabilities 2 104 533 108 150 Equity and liabilities 3 17.1 59 361 59 361 Share capital 17.1 59 361 59 361 Purchased own shares 17.2 (1 422) (1 689) Share premium reserve 17.3 5957 6 016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 8 604 6 831 Total equity 8 70 3 257 Total equity 9 20 5 338 6 009 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 7 50 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Equity in the properties of the payables o					
Total current assets 21 015 25 894 Total assets 104 533 108 150 Equity and liabilities Equity Share capital 17.1 59 361 59 361 Purchased own shares 17.2 (1 422) (1 689) Share premium reserve 17.3 5957 6 016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 75 304 75 385 Liabilities	Related party receivables	33		3 603	
Total assets 104 533 108 150 Equity and liabilities Equity Share capital 17.1 59 361 59 361 Purchased own shares 17.2 (1 422) (1 689) Share premium reserve 17.3 5 957 6 016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 8 604 6 831 Total equity 75 304 75 305 Liabilities Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities Provisions 18 77 77 Employee obligations 19.2 3317 441	Cash	16	3 896		
Equity and liabilities Equity Share capital 17.1 59 361 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 16 60 17 7 18 60 17 7 18 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 <th cols<="" td=""><td>Total current assets</td><td></td><td>21 015</td><td>25 894</td></th>	<td>Total current assets</td> <td></td> <td>21 015</td> <td>25 894</td>	Total current assets		21 015	25 894
Page	Total assets		104 533	108 150	
Purchased own shares 17.2 (1 422) (1 689) Share premium reserve 17.3 5 957 6 016 Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 75 304 75 385 Liabilities 870 3 257 Non-current liabilities 9 5 304 75 385 Long-term borrowings 20 5 338 6 009 Long-term borrowings 20 5 338 6 009 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 21 750 515 Current liabilities 11 182 10 850 Current liabilities 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term leated party payables 33 1 555 444 Total Current liab					
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Other reserves 17.4 1 934 1 609 Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 75 304 75 385 Liabilities Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term leaded party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term lease liabilities 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 29 229 32 765 <				' '	
Retained earnings 8 604 6 831 Profit for the year 870 3 257 Total equity 75 304 75 385 Liabilities Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 18 77 7 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 29 229 32 765	·	_			
Profit for the year 870 3 257 Total equity 75 304 75 385 Liabilities Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term berrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 21 784 322 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 29 229 32 765		17.4			
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Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
Non-current liabilities Pension obligations 19.2 1 145 627 Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765	Liabilities				
Long-term borrowings 20 5 338 6 009 Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities Provisions 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
Long-term lease liabilities 21 750 515 Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 77 77 Provisions 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765	Pension obligations	19.2	1 145	627	
Long-term related party payables 33 3 949 3 699 Total Non-current liabilities 11 182 10 850 Current liabilities 77 77 Provisions 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765	Long-term borrowings				
Current liabilities 11 182 10 850 Provisions 18 77 77 Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
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Employee obligations 19.2 3 317 4 415 Short-term borrowings 20 899 239 Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
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Short-term lease liabilities 21 784 322 Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
Trade and other payables 22 9 063 14 178 Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
Contract liabilities 23 2 352 2 240 Short-term related party payables 33 1 555 444 Total Current liabilities 18 047 21 915 Total liabilities 29 229 32 765					
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Total liabilities 29 229 32 765		33			
	Total Current liabilities		18 047	21 915	
Total equity and liabilities 104 533 108 150	Total liabilities		29 229	32 765	
	Total equity and liabilities		104 533	108 150	

Prepared by:

Date: 28.07.2025

/Margarita Boldireva/

Executive Director:

/Tsvetan Alexiev/

Interim separate statement of profit or loss and other comprehensive income for the period ended 30 June 2025

	Note	30 June 2025 BGN'000	30 June 2024 BGN'000
Revenues from sales	24	44 322	1 692
Dividend income		598	1 390
Interest income	25	1	5
Other revenues	25	1 263	336
Cost of materials	26	(171)	(53)
Hired services expenses	27	(6 580)	(464)
Employee benefits expense	19.1	(18 144)	(1 145)
Depreciation and amortisation of non-financial assets	7,8,11	(1 323)	(329)
Cost of goods sold and other current assets		(17 554)	-
Other expenses	28	(793)	(113)
Operating profit		1 619	1 319
Finance costs	29	(749)	(22)
Profit before tax		870	1 297
Profit for the period		870	1 297
Total comprehensive profit for the period		870	1 297
		BGN	BGN
Earnings per share	30	0,0150	0,0228

Prepared by:

Date: 28.07.2025

/Margarita Boldireva/

Executive Director:

/Tsvetan Alexiev/

Interim separate statement of changes in equity for the period ended 30 June 2025

All amounts are presented in BGN '000	Share capital	Purchased own shares	Share premium	Other reserves	Retained earnings	Profit for the year	Total equity
Balance at 1 January 2025	59 361	(1 689)	6 016	1 609	6 831	3 257	75 385
Dividends	-	-	-	-	-	(1 159)	(1 159)
Sold own shares	-	400	-	-	-	· -	400
Repurchased own shares	-	(133)	(59)	-	-	-	(192)
Transactions with owners		267	(59)	-	-	(1 159)	(951)
Profit for the period	-	-	-	-	-	870	870
Total comprehensive income for the period	-	-	-	-	-	870	870
Transfer of profit to reserves	-	-	-	325	1 773	(2 098)	-
Balance at 30 June 2025	59 361	(1 422)	5 957	1 934	8 604	870	75 304

All amounts are presented in BGN '000	Share capital	Purchased own shares	Share premium	Other reserves	Retained earnings	Profit for the year	Total equity
Balance at 1 January 2024	59 361	(1 781)	5 855	1 458	6 627	1 509	73 029
Dividends	-	-	-	-	-	(1 154)	(1 154)
Sold own shares	-	1 092	(99)	-	-	•	993
Repurchased own shares	-	(1 000)	260	-	-	-	(740)
Transactions with owners	-	92	161	-	-	(1 154)	(901)
Profit for the period	-	-	-	-	-	3 257	3 257
Total comprehensive income for the period	-	-	-	-	-	3 257	3 257
Transfer of profit to reserves	-	-	-	151	204	(355)	-
Balance at 31 December 2024	59 361	(1 689)	6 016	1 609	6 831	3 257	75 385

Prepared by:

/Margarita Boldireva/

/Tsvetan Alexiev/

Date: 28.07.2025

Interim separate statement of cash flows for the period ended 30 June 2025

	Note	30 June 2025 BGN'000	30 June 2024 BGN'000
Operating activities Cash receipts from customers Cash paid to suppliers Cash paid to employees and social security institutions Other receipts / (payments), net Net cash flow from operating activities		50 189 (35 563) (18 555) (196) (4 125)	1 961 (1 154) (971) (97) (261)
Investing activities Purchase of property, plant and equipment Proceeds from disposals of property, plant and equipment Acquisition of intangible assets Loans granted Loan repayments received Cash flows related to the purchase of investments Interest received Dividends received Net cash flow from investing activities		(615) 123 (1 053) - (365) - 196 (1 814)	(211) (300) 473 (704) 11 590 (141)
Financing activities Proceeds from borrowings Repayments of borrowings Interest paid Payment of principal element of lease liabilities Interest paid on payment of principal element of lease liabilities Proceeds from deposits received Payments of deposits received Interest payments on deposits received Cash flows related to the purchase of shares Proceeds from sale of shares Dividends paid Net cash flow from financing activities		2 (4) (95) (198) (8) 250 - (2) (192) 400 (88) 65	(26) (4) 750 (590) (19) (740) 422 (1) (208)
Net change in cash and cash equivalents Cash and cash equivalents, beginning of year Exchange gains/(losses) on cash and cash equivalents Cash and cash equivalents for continuing operations	16	(5 873) 9 953 (183) 3 896	(610) 1 311 - 521

Prepared by:

/Margarita Boldireva/

Executive Director:

/Tsvetan Alexiev/

Date: 28.07.2025